



Suggested Bequest Language

A bequest gift is relatively easy to make with the help of your advisor, and can be done in one of several ways. Your advisor can help you to determine the specific language you should use to make a gift to The Brethren Home Foundation. Here are several ways that a gift can be designated:

- A specific dollar amount or asset

- A percentage of your estate

- The balance or residue of your estate

Below is some sample language that you can use to make a bequest gift:

I, John Smith, bequeath to The Brethren Home Foundation located at 2990 Carlisle Pike, New Oxford, Pa. 17350, a gift of (dollar amount, percentage of estate, or residue of estate).

At your death the full value of the designated gift will be transferred to us free of any tax.

Gifts may also be designated for a specific purpose such as the Good Samaritan Fund or Good Samaritan Endowment Fund. You may contact us to discuss other specific options for gift designation.

Gifting retirement assets from an IRA or other retirement plan is a great way to benefit our organization. If retirement assets are given to family members or other individuals, a significant amount of the gift may go for taxes. However, since we are a qualified nonprofit, the entire gift amount is tax-free and will be used in its entirety by our organization. The best way to make a gift of this nature is by naming The Brethren Home Foundation as a beneficiary on the proper form that your retirement plan custodian can provide to you.

If you have any questions about the benefits of making a bequest gift or any other type of gift, please contact us at 717-624-5208.

